

EXHIBIT 1

GOING CONCERN SALE PROCESS BUDGET

Mountain Sports, LLC; et al.
United States Bankruptcy Court for Delaware Case No: 24-11385
Interim Weekly Cashflow

Week End Date	Week 1 7/20/2024	Week 2 7/27/2024	Week 3 8/3/2024	Week 4 8/10/2024	Week 5 8/17/2024	Week 6 8/24/2024	Week 7 8/31/2024	Total
Net Sales	3,604,379	3,319,963	3,271,965	3,307,928	3,160,272	2,833,832	1,137,700	20,636,028
Accounts Receivable							2,003,804	2,003,804
Collections	3,604,379	3,319,963	3,271,955	3,307,928	3,160,272	2,833,832	1,137,700	20,636,028
Bank & Credit Card Fees & Other	(233,262)	(53,151)	(52,383)	(52,959)	(50,595)	(45,369)	(45,369)	(533,086)
Gift Cards	(40,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(10,000)	(100,000)
Total Collections	3,331,118	3,256,811	3,209,572	3,244,970	3,099,677	2,778,463	3,086,135	22,006,746
Supervision	185,165	56,355	56,355	56,355	56,355	56,355	56,355	523,292
Advertising	175,034	53,328	53,328	53,328	53,328	53,328	53,328	495,002
Consultant Fee	210,146	47,884	47,192	47,711	45,581	40,873	5,158	444,544
Liquidator OH Cost	23,054	7,024	7,024	7,024	7,024	7,024	7,024	65,196
Liquidator Deposit	-	-	-	-	-	-	(164,000)	(164,000)
Payroll, Including Benefits	683,596	41,363	916,930	41,363	657,855	41,363	1,471,334	3,853,804
Occupancy	446,093	176,431	627,938	76,431	581,840	76,431	337,425	2,322,590
Distribution Center	93,657	3,657	303,276	-	-	-	-	400,591
Insurance	66,200	26,000	-	66,200	26,000	-	35,760	220,160
Sales Tax Payments	321,610	-	-	-	777,552	-	399,613	1,498,774
Operating Systems	80,350	36,150	182,680	61,250	35,900	36,150	55,948	488,428
Principal and Interest	-	-	474,101	-	-	-	243,618	717,719
Returns	60,000	20,000	20,000	20,000	20,000	20,000	20,000	180,000
Other	45,000	50,865	35,000	35,000	35,000	40,000	50,865	291,730
Net Expenses	2,389,906	519,057	2,723,823	464,661	2,296,434	371,523	2,572,425	11,337,830
Professional Fees								
Legal Fees - G&M	101,613	50,806	50,806	50,806	50,806	50,806	50,806	406,452
Committee	50,000	91,667	91,667	91,667	91,667	91,667	91,667	600,000
US Trustee Fees	33,492	-	-	-	-	-	204,945	238,438
Claims Agent	30,000	6,000	6,000	6,000	6,000	6,000	6,000	66,000
Riverson	-	10,000	10,000	10,000	10,000	10,000	10,000	60,000
Blank Rome	-	83,333	83,333	83,333	83,333	83,333	83,333	500,000
Investment Bank	-	-	-	-	-	-	-	-
Silverman Consulting	75,000	35,000	35,000	35,000	35,000	35,000	25,000	275,000
Professional Fees	290,105	276,806	276,806	276,806	276,806	276,806	471,752	2,145,889
Net Estimated Cash Flow	651,106	2,460,948	208,943	2,503,502	526,436	2,130,134	41,958	8,523,027
Cash Rollforward								
Cash, Beginning	2,117,515	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515	2,117,515
Net Estimated Cashflow	651,106	2,460,948	208,943	2,503,502	526,436	2,130,134	41,958	8,523,027
Revolver Paydown (Adequate Protection Cost)	(1,251,106)	(2,460,948)	(208,943)	(2,503,502)	(526,436)	(2,130,134)	(41,958)	(9,123,027)
Ending Cash	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515	1,517,515
LOC + FILO Rollforward								
Beginning, LOC Balance + FILO	23,228,658	21,977,552	19,516,604	19,182,661	16,679,159	16,152,723	14,022,589	23,228,658
FILO	-	-	(125,000)	-	-	-	-	(125,000)
Revolver Paydown (Adequate Protection Cost)	(1,251,106)	(2,460,948)	(208,943)	(2,503,502)	(526,436)	(2,130,134)	(41,958)	(9,123,027)
Ending, LOC Balance + FILO	21,977,552	19,516,604	19,182,661	16,679,159	16,152,723	14,022,589	13,980,631	13,980,631

Note: Augment sales were not included in this budget. The liquidator would expect to sell approximately \$4.0 million of additional stock (i.e. their product) in the open stores; the Company would receive approximately \$0.3 million in additional receipts due to the estimated augment sales.

	Amount
Est. Sales Proceeds	11,000,000
Less: Investment Bank Fee	(220,000)
Less: Winddown Costs	(250,000)
Plus: Remaining Cash	1,517,515
Net Proceeds of Sale	12,047,515
Remaining LOC + FILO	1,933,116